

# Fee Schedule - Educational Institutions & Organizations

April 26, 2024

# **Compliance** (for institutions)

#### **Federal Family Education Loan Program**

•	Student Status Confirmation Reports (SSCRs)	No charge
	for guaranty agencies and NSLDS	
•	Deferment forms and enrollment verifications	No charge

#### **Federal Direct Student Loan Program**

•	SSCRs through the NSLDS	No charge
•	Deferment forms and enrollment verifications	No charge

#### **Online Data**

•	Electronic reports made to other eligible requestors	No charge
•	Secure web access to institution- and student-specific data	No charge

#### **Enrollment Verification**

•	Perkins and private loan deferments/processing	No charge
	requests from scholarship grant and other aid programs	

# **Compliance** (for education finance providers)

#### **Standard Fee**

Each Clearinghouse guarantor/lender/servicer (except as noted below) shall be assessed a monthly participation fee equal to \$0.035 times the number of matches between the Clearinghouse enrollment data and the guarantor/lender/servicer's borrower listing, subject to a minimum fee of \$125.00 per month. The fee shall be calculated by multiplying \$0.035 times the sum of:

- 1. The number of borrowers who attended a participating educational institution on a full-time or half-time<sup>1</sup> basis during the month and whose loans are guaranteed or serviced by such guarantor/lender/servicer, AND
- 2. The number of student beneficiaries of PLUS loans who attended a participating educational institution on a full-time or half-time basis<sup>1</sup> during the month and whose loans are guaranteed or serviced by such guarantor/lender/servicer.

<sup>&</sup>lt;sup>1</sup>Effective October 1, 2014, the fee calculation will also include three-quarter time attendance.



#### **TERP Guarantors**

Guarantors participating in the Total Enrollment Reporting Process (TERP) shall be assessed a reduced monthly participation fee equal to \$0.025 times the number of matches between Clearinghouse enrollment data and the guarantor's borrower listing, subject to a minimum fee of \$125.00 per month.

#### **Paperless Deferment Lenders/Servicers**

Lenders/servicers participating in the Clearinghouse's paperless deferment process shall be assessed a reduced monthly participation fee equal to \$0.025 times the number of matches between Clearinghouse enrollment data and the lender's/servicer's borrower listing, subject to a minimum fee of \$125.00 per month.

#### Other

No fee shall be assessed for enrollment data that the Clearinghouse sources from the NSLDS through TERP. Expenses for overnight postage and delivery service will be billed as incurred.

## **Verifications** (Go to pricing to request verifications)

#### DiplomaVerify (for high schools, districts & states)

 Verification of high school diplomas to employers, background screening firms, and others (not available in Kentucky, New Hampshire or New York) No charge

#### **DegreeVerify (for institutions)**

 Verification of degrees and other academic achievements to employers, background screening firms, and others No charge

#### **EnrollmentVerify (for institutions)**

 Verification of enrollment to student service providers (e.g., credit grantors, housing providers, travel companies, software discounters)

No charge

# **Myhub** online platform

#### (for institutions & their students/alumni)

Secure access to web-based student portal for students and alumni of participating institutions

No charge



# **Data Exchange & Transcript Services (Go to pricing to order transcripts)**

# **Electronic Transcript Exchange, ETX**

## (for institutions, high schools/districts & states)

Web-based service that enables participants to securely exchange an unlimited number of electronic transcripts via the Clearinghouse's secure network No charge

#### **ETX Plus (for institutions)**

Enhanced user interface to retrieve transcripts with search, sort and bulk download or API functionality

No charge

#### **PDF-to-Data** (for institutions)

Converts incoming PDF transcripts into machine-readable files in a PESC-approved XML or EDI format for use in your student information system or CRM

One-time implementation fee and a conversion fee assessed for each transcript converted.

#### **Reverse Transfer (for institutions)**

Automated platform for transferring course/grade data from a 4- or 2-year institution to any 2-year institution in order to award associate degrees to eligible students No charge

#### **Transcript Ordering (for institutions)**

•	Web-based transcript ordering	No charge
•	"Touch-free" electronic processing and delivery	No charge
•	NextGen API cloud integration solution	No charge
•	NSC SecurePrint	No charge
	Secure, automated print-to-mail transcript service	

#### **Transcript Center (for high schools, districts & states)**

Web-based application for securely and electronically requesting and receiving high school transcripts from connected high schools

No charge



# **Learner Insights Services** (If you are a business, go to <u>education-based insights</u>)

#### Postsecondary Data Partnership (PDP)

- Institutions
- Student Success Initiatives
- Nonprofit and scholarship providers

# Institutional pricing Educ. organizations pricing Coming soon

#### **StudentTracker**

# StudentTracker for High Schools (for high schools, districts, consortiums and states)

Enables you to follow your graduates' transition to college by querying our participating institutions' postsecondary enrollment and degree records \$595 per high school per year.

High schools included in a district, consortium or state subscription will receive StudentTracker for High Schools at no charge if: 1) their total enrollment is fewer than 300 students and 2) there are at least 2 paying high schools on the subscription.<sup>2</sup>

Districts, consortiums and states may qualify to save \$100 for each high school for which they pay the annual subscription fee if they participate in DiplomaVerify (not available in Kentucky, New Hampshire or New York.)

<sup>2</sup>Effective July 14, 2024, 1) the total high school enrollment eligibility will change to fewer than 200 students and 2) the number of paying high schools that must be included on the subscription will change to 4.



#### StudentTracker for Outreach (for outreach programs)

Reports on the postsecondary enrollment status of outreach program participants nationwide

#### Small Program

•	Data File Limit: 12 submissions	\$595 per year <sup>3</sup>
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• Annual Record Limit: 5.000 records

#### Medium Program

• Data File Limit: 15 submissions \$1,000 per year<sup>3</sup>

Annual Record Limit: 10,000 records

#### Large Program

• Data File Limit: 20 submissions \$2,500 per year<sup>3</sup>

• Annual Record Limit: 20,000 records

• If you have more than 20,000 records to track,

contact us to discuss available options.

<sup>3</sup>Annual pricing effective July 1, 2024: small program, \$735; medium program, \$1,300; and large program, \$3,500.

#### StudentTracker for Colleges & Universities (for institutions)

Reports on the enrollment status at other institutions of your prospective, current, and former students. A single StudentTracker subscription can be used by all collegiate areas budgeted from institutional funds that are not funded or reimbursed by outside entities.

#### StudentTracker for Colleges & Universities – Base Service

- 1. Get StudentTracker for FREE by:
  - Participating in free DegreeVerify and EnrollmentVerify, AND
  - Reporting at least 50% of these additional data elements<sup>4</sup>:
    - 1. Class/credential (column AA)
    - 2. College student ID (column AG)
    - 3. Major course of study 1 (column Y) and/or NCES CIP code for major 1 (column W)
- 2. Get 50% off (you pay only 5¢ times your school's enrollment or a \$150 minimum) by:
  - Participating in free DegreeVerify and EnrollmentVerify, OR
  - Reporting these additional data elements in your Enrollment Reporting files<sup>4</sup>:
    - 1. Class credential (column AA)
    - 2. College student ID (column AG)
    - Major course of study 1 (column Y) and/or NCES CIP code for major 1 (column W)
- 3. Pay an annual fee equal to your school's enrollment<sup>5</sup> times 10¢, payable in advance (minimum annual fee is \$300).



#### <u>StudentTracker for Colleges & Universities – Premium Service</u>

Add a robust suite of research tools to your base StudentTracker subscription:

- Analysis-ready report
- Ability to re-run files<sup>6</sup>
- Signature & Snapshot Reports for your institution
- Data visualization

#### Based on enrollment volume (annual price)<sup>5</sup>

- \$795: < 4,000 enrollment
- \$1,295: ≥ 4,000 to 9,999 enrollment
  - Institutions that did not report an enrollment number to IPEDS will be charged \$1,295
- \$1,995: ≥ 10,000 enrollment

System of Institutions: Annual price is equal to the sum of the individual prices for all institutions included in the subscription.

<sup>&</sup>lt;sup>4</sup>Refer to the <u>Enrollment Reporting Programming & Testing Guide</u> to report the additional data elements. <sup>5</sup>Enrollment is equal to the fall enrollment (headcount) as reported to the federal government (IPEDS).

<sup>&</sup>lt;sup>6</sup>Applies to files created on and after July 23, 2016.